

PERSONAL FINANCIAL SUMMARY

I submit the foregoing with the knowledge that that information herein will not be disclosed to anyone other than APREA Business Brokerage, its affiliated companies or its clients, and that this information will be relied upon by APREA Business Brokerage in their analysis of my financial statements for the opportunity to purchase a childcare center.

~ You may use as many pages necessary to provide complete information throughout this document. ~

PERSONAL DATA

Applicant Name: _____ Date of Birth: ____ - ____ - ____
Spouse's Name: _____ Date of Birth: ____ - ____ - ____
Home Address: _____ City: _____
State: _____ Zip: _____ E-Mail: _____
Home Phone: (____) _____ Cell Phone: _____
Business Phone: (____) _____ Best time to Call: _____
Spouse's Business Phone: (____) _____ Cell Phone: _____
Number of Dependents: ____ Ages of Dependents: _____

ABOUT YOU

Do you expect that you will devote your full time to this business? Yes No

How long can you support your family without making a withdrawal from the business? ____ Number of Months

Are you legally authorized to work in the United States or is a work Visa required? Yes No

Have you ever owned a business? Yes No

List any partners or investors in ownership?: _____
(please note, each partner must complete a separate application)

Have you ever filed for bankruptcy? Yes No If yes, when? _____

Have you ever been convicted of a felony or misdemeanor? _____

As you consider your experiences and abilities, why are you confident that you can operate the proposed business above:

GOALS

What are your realistic goals for the next three (3) years? _____

EDUCATIONAL DATA

Please print name, address, city, state and zip code for each
Type of Course Completed

College: _____ | _____ | _____

Graduate School: _____ | _____ | _____

Trade, Business: _____ | _____ | _____

EDUCATIONAL DATA – SPOUSE

College: _____ | _____ | _____

Graduate School: _____ | _____ | _____

Trade, Business: _____ | _____ | _____

MILITARY EXPERIENCE

Where you in the U.S. Armed Forces?: Yes No

If yes, what branch? _____ Rank at separation: _____

EMPLOYMENT HISTORY

Employer: _____ Position: _____

Address: _____

Number of Years: _____ Annual Income: _____

ANNUAL SOURCE OF INCOME

Applicant:

Salary: \$ _____
Bonus & Commissions: \$ _____
Dividends & Interest: \$ _____
Real Estate Income: \$ _____

Gross Income:

For Previous Year: \$ _____
Other Income: \$ _____
Itemized: _____

Total Income: \$ _____

Spouse:

Salary: \$ _____
Bonus & Commissions: \$ _____
Dividends & Interest: \$ _____
Real Estate Income: \$ _____

Gross Income:

For Previous Year: \$ _____
Other Income: \$ _____
Itemized: _____

Spouse's Total Income: \$ _____

FINANCIAL DATA PRESENT FINANCIAL STATUS

(Use another blank page and attach if necessary)

ASSETS

Cash on hand and in banks \$ _____
Home Market Value \$ _____
Stocks, Bonds & Securities \$ _____
Personal Businesses* _____
Other Assets _____
(Itemize) _____

Savings/Funds/Certificates \$ _____
Other R.E. Market Value \$ _____
Automobile(s) \$ _____
Notes Receivable \$ _____

TOTAL ASSETS: \$ _____

LIABILITIES

Notes Payable \$ _____
Mortgage Payable \$ _____
Credit Cards, etc \$ _____
Loans Against Life Insurance _____
Other Indebtedness _____
(Itemize) _____

Accounts Payable \$ _____
Other Mortgage Payable \$ _____
Automobile Loans \$ _____

TOTAL LIABILITIES \$ _____

NET WORTH (Total Assets less Total Liabilities): \$ _____

Cash Available for investment in this opportunity: \$ _____

Personal Business - Please Describe: _____

If additional funds are required for this business, are they available to you: Yes No

Please explain: _____

CREDIT / BANK REFERENCES

Name	Address/Phone	Years Known
1. _____	_____	_____
2. _____	_____	_____

REFERENCES (Business & Employers only)

Name	Address/Phone	Years Known
1. _____	_____	_____
2. _____	_____	_____

The submission of this application does not obligate either the applicant, APREA Business Brokerage, or A Premier Real Estate Agency, Inc. (herein APREA)'s affiliated companies or clients, in any manner, nor does it imply that there is any legal or business relationship between either party with the exception for properties and/or investment opportunities introduced by APREA Business Brokerage. This application will be processed as quickly as possible.

A Premier Real Estate Agency Inc. & its affiliated companies do not discriminate based on race, sex, age, religion or any other means.

In addition you understand by your signature below that any financial information or any other information supplied by APREA Business Brokerage or its affiliated companies is not warranted as to its accuracy and must be reviewed by you as a prospective purchaser through your own due-diligence.

Both applicants **MUST** sign this application (if applicable) before APREA Business Brokerage can process it.

_____ Applicant's signature _____ Date

_____ Spouse's signature _____ Date